

OKSTATESTAT.OK.GOV



PERFORMANCE INFORMED
BUDGETING



PERFORMANCE INFORMED
BUDGETING

SYSTEM INTEGRATION

OKSTATESTAT.[OK.GOV](https://okstatestat.ok.gov)

PeopleSoft Integration

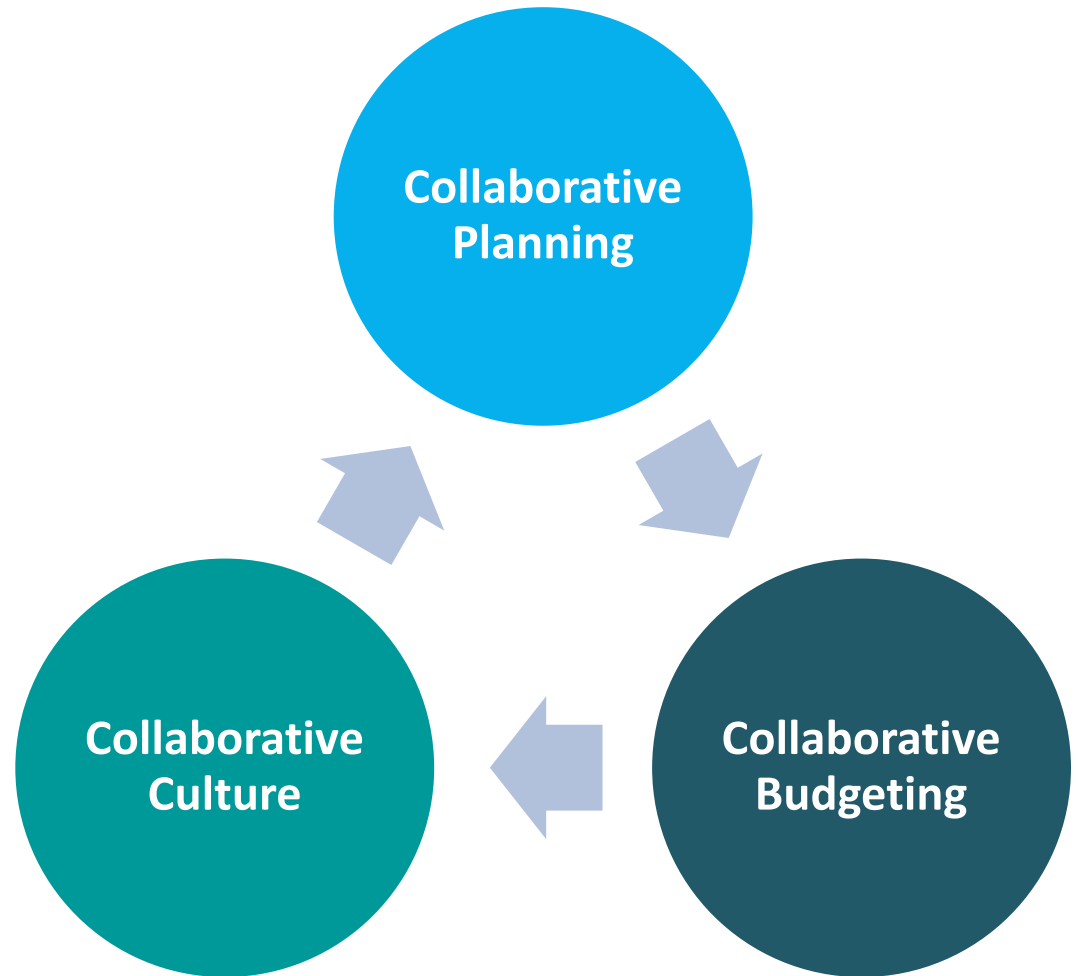
Transitioning from the old to the new

- Statewide Program chartfield implemented in July 2015 (FY-2016)
 - Financials
 - Direct entry: deposits, Journal Entries, A/P, Requisitions & Purchase Orders
 - Interfaces: Existing inbound & outbound interfaces will be updated to include the new chartfield
 - HCM
 - Employee, Position & Payroll data
- Hyperion Planning & Budgeting integrate with PeopleSoft

Impact on Budgeting

Moving toward an enterprise-wide budgeting process

- FY-2016 Budget Request submitted in total by Statewide Program, where applicable
 - Option for “No Program”
- The FY-2016 Budget Request information seeded the FY-2016 Budget Work Program





PERFORMANCE INFORMED
BUDGETING

PERFORMANCE FRAMEWORK

OKSTATESTAT.OK.GOV

How was the statewide performance framework developed?

Determining Oklahoma's top priorities and statewide programs

- A critical first step was developing 5 statewide goals and priorities with the Governor's cabinet.

Healthy Citizens &
Strong Families



Safe Citizens &
Secure Communities



Educated Citizens &
Exemplary Schools



Effective Services &
Accountable Government

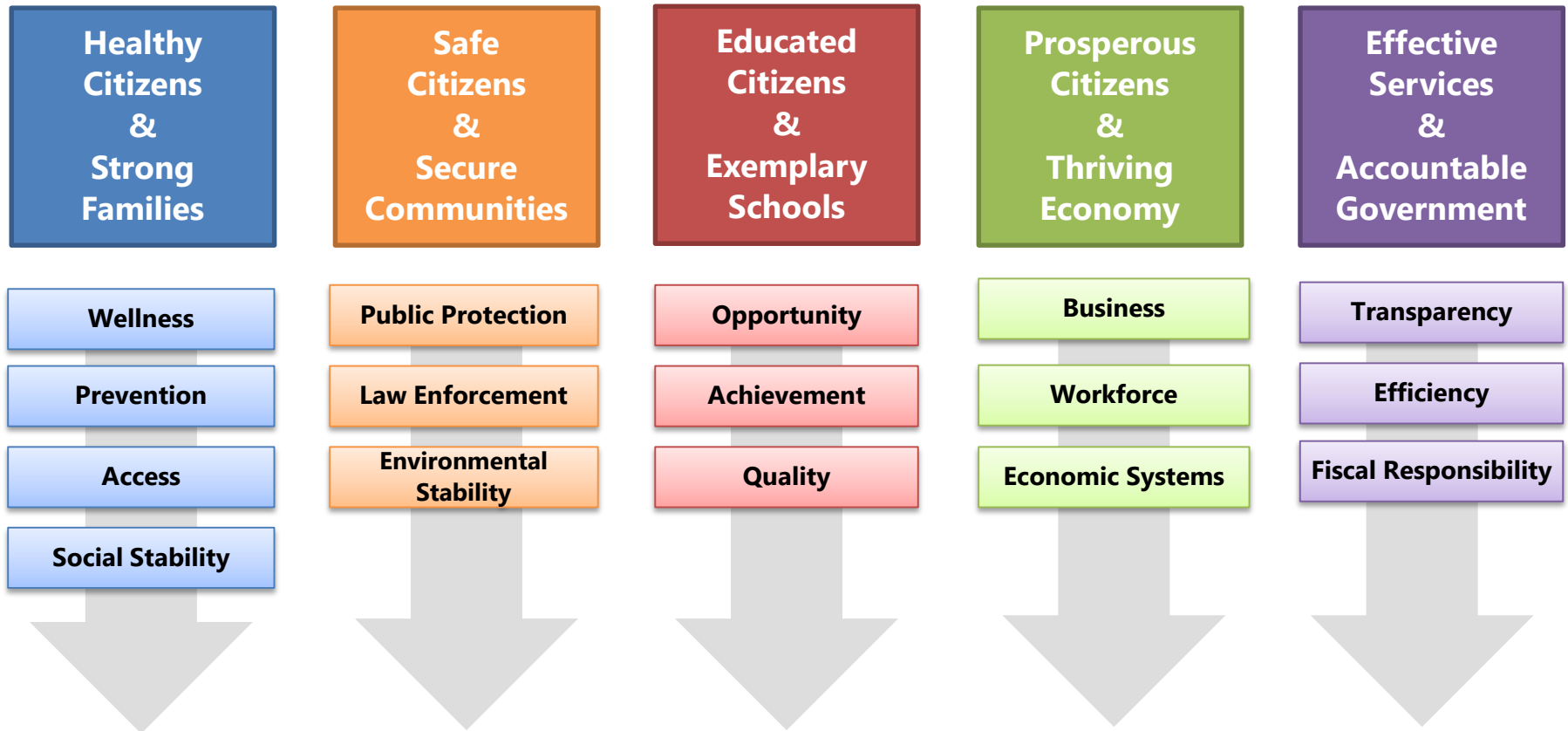


Prosperous Citizens &
Thriving Economy

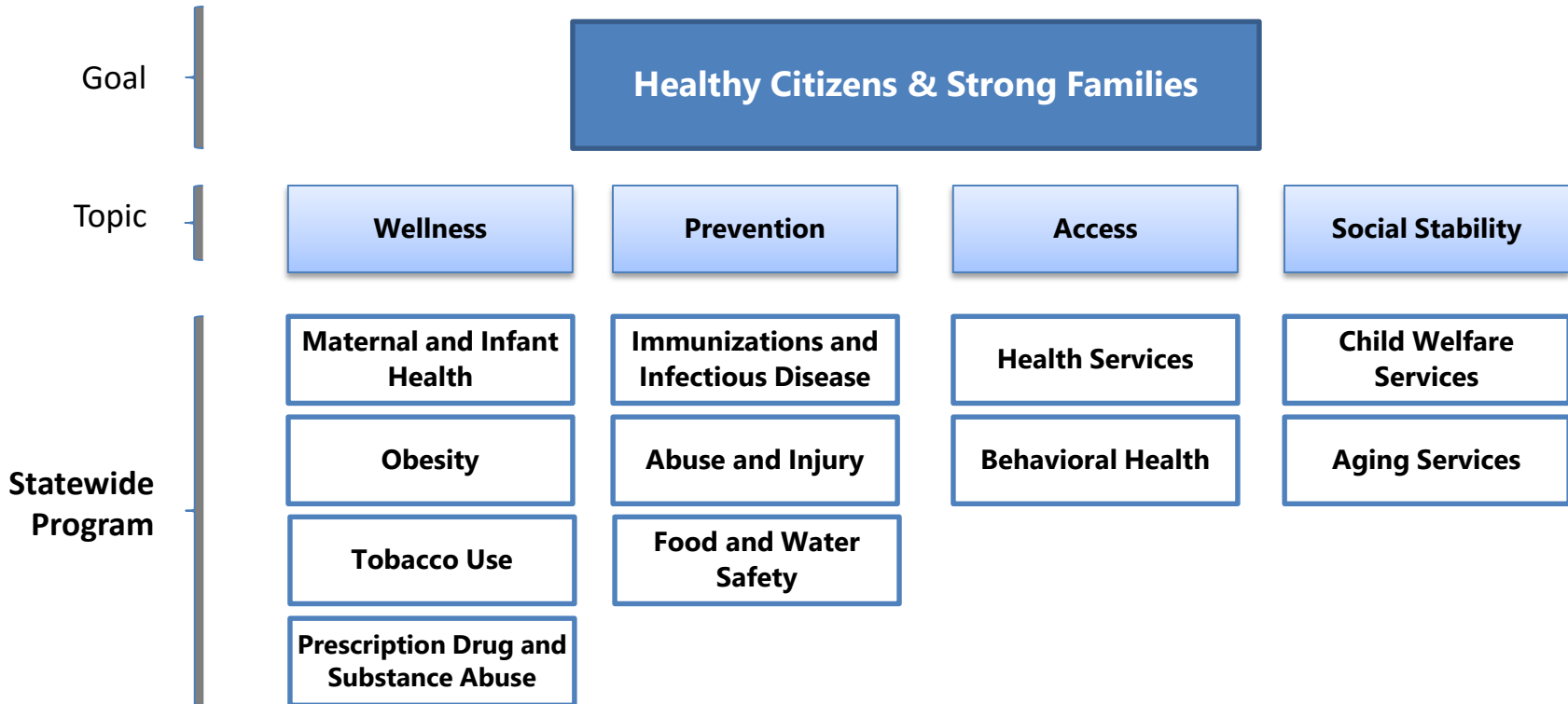


- Through collaboration between agency subject matter experts and the Performance Division, 52 priority areas called statewide programs were defined under each statewide goal.

Statewide Goals and Topics



Statewide Goal Map



Statewide Programs

What is a Statewide Program?

A **Statewide Program** is a focus area or priority area for the State of Oklahoma that crosses multiple agencies and cabinets.

Statewide Program EXAMPLE:
Prescription Drug and Substance Abuse

Contributing agencies:

HEALTH

Oklahoma State Department of Health	Oklahoma Department of Human Services
Oklahoma Health Care Authority	Oklahoma Dept. of Mental Health and Substance Abuse Services
Injury Prevention Service	Oklahoma Poison Control Center

EDUCATION

Oklahoma State Department of Education
Oklahoma State Regents for Higher Education

SAFETY & SECURITY

Oklahoma Department of Public Safety	Oklahoma State Bureau of Investigation
Oklahoma Bureau of Narcotics and Dangerous Drugs Control	Oklahoma Office of Juvenile Affairs
Oklahoma Highway Safety Office	

Aligning to Statewide Programs

A new way of thinking about budgeting...

- Beginning with the FY2016 budget cycle, all agencies align budget line items and expenses to the new “statewide program” chart field.
- The statewide programs are then aligned to performance measures.
- By aligning budget to performance, dollars spent and progress made can be seen in the same place at the same time.

HOW IT WORKS

Healthy Citizens and Strong Families



Goal

Statewide Program

Tobacco Use



Tobacco Use

Performance Objectives



Budget

Context

Expenses

Statewide program: a cross-agency priority that is aligned to financial and performance information.

\$37.9M

FISCAL YEAR 2016 BUDGET

Performance objectives are aligned to statewide programs

Over 170 performance objectives are maintained in the framework

- Each statewide program has a set of performance measures with targets called performance objectives.
- Performance objectives indicate the state's current performance in that area and desired future progress.
- Each performance objective has contextual information, a data visualization, and a target.

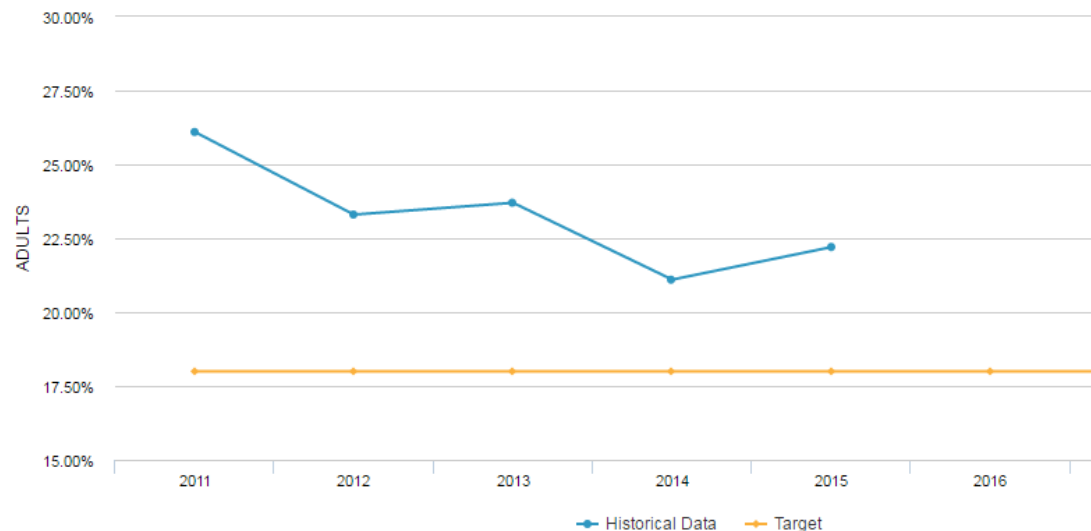
Performance Objectives align to Statewide Programs within Oklahoma's Performance Informed Budgeting framework:

Adult Tobacco Use

Decrease the percentage of adults who smoke cigarettes from 26.1% in 2011 to 18% by 2018.

- **Today: 22.2%**
- **Target: 18%**

[Learn More](#)



Agencies align financial information to statewide programs

Alignment to statewide programs is cross-agency and cross-cabinet

- For each statewide program area:
 - Total fiscal year budget
 - Expenses to Date
 - Funding Source (per statewide program)
 - Agencies Contributing (per statewide program)

Dollars align to statewide programs within Oklahoma's Performance Informed Budgeting framework:



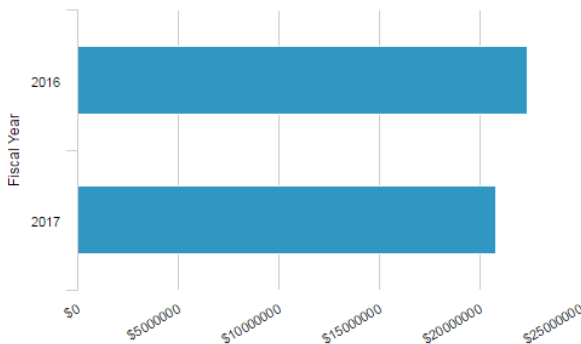
Tobacco Use

Refers to the efforts that the State of Oklahoma is making to prevent tobacco initiation and reduce existing use of tobacco products.

\$30.5M

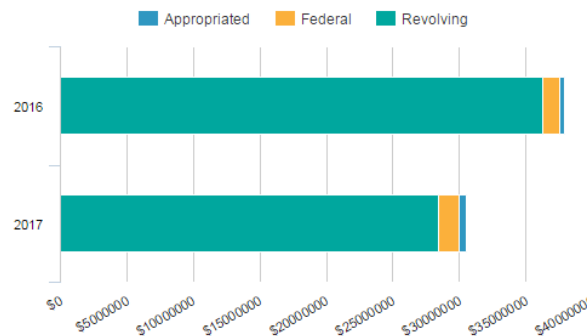
FISCAL YEAR BUDGET 2017

Annual Expenses to Date



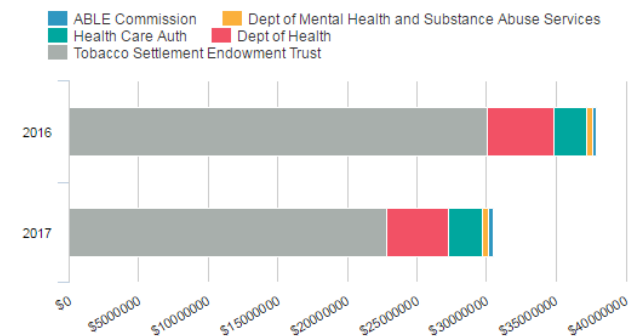
Data last updated on 3/20/17

Fiscal Year Budget by Funding Source



Data last updated on 3/20/17
Data for items less than 1% may not display

Agencies Contributing Budget



Data last updated on 3/20/17
Data for items less than 1% may not display
Full list of Agencies Contributing Budget



PERFORMANCE INFORMED
BUDGETING

APPLICATION OF OKSTATESTAT

OKSTATESTAT.[OK.GOV](https://okstatestat.ok.gov)

What applications does OKStateStat have?

Better aligned resources lead to better informed decisions

- Oklahoma Works
 - Oklahoma Works is Governor Fallin's initiative designed to increase the wealth of all Oklahomans by aligning education and job training to create a workforce for Oklahoma's businesses.
 - OKStateStat houses all performance metrics for tracking progress for Oklahoma Works.

What applications does OKStateStat have?

Better aligned resources lead to better informed decisions

- **Health360**

- Health360 is Governor Fallin’s initiative designed to improve health outcomes for all Oklahomans.
- Health360 designated the top 10 health priority areas and then inventoried the programs related to each health priority area and outcomes.
- OKStateStat houses all performance metrics and the dollars allocated to programs related to each health priority area.
- For the first time, dollars spent toward a specific priority are available.

What applications does OKStateStat have?

Better aligned resources lead to better informed decisions

- Strategically Utilizing Our Resources by aligning to Statewide Programs and Goals
 - Agencies can now see how other agencies contribute to priorities for citizens.
 - Allocation of state resources can now be informed by both performance metrics and statewide priorities.



PERFORMANCE INFORMED
BUDGETING

LESSONS LEARNED AND FUTURE PLANS

OKSTATESTAT.OK.GOV

What are the future plans for Performance Informed Budgeting?

Improved performance and data platforms

Currently, OMES is contracting to migrate the application to a new environment (Oracle cloud) which we understand will address system performance issues.

During this period, we are also implementing the most recent upgrade for the application, which we understand will address many of the reporting and other functional issues.

We also have plans to migrate the website content to a better data platform, add progress indicators and automate data migration processes.



PERFORMANCE INFORMED
BUDGETING

**REVIEW OF OKLAHOMA'S
PERFORMANCE INFORMED BUDGETING
WEBSITE:
OKSTATESTAT.OK.GOV**

OKSTATESTAT.OK.GOV



PERFORMANCE INFORMED
BUDGETING

QUESTIONS OR COMMENTS?

OKSTATESTAT.OK.GOV



PERFORMANCE INFORMED
BUDGETING

Contact Information:

Brandy Manek, Deputy Director of Budget, Policy and Legislative Services
O: 405-521-3786 | Brandy.Manek@omes.ok.gov

Carol McFarland, Director of Performance and Efficiency
O: 405-521-6150 | Carol.McFarland@omes.ok.gov

Jill Geiger, Director of the State Budget Office
O: 405-521-6176 | Jill.Geiger@omes.ok.gov

Colleen Flory, Director of the Statewide Performance Office
O: 405-522-5312 | Colleen.Flory@omes.ok.gov

Cary Cundiff, Budget Analyst
O: 405-522-3170 | Cary.Cundiff@omes.ok.gov

OKSTATESTAT.**OK.GOV**